

# Welcome to Try.Hyland

Hands-on access to live software in a risk-free environment.

[First Time Here?](#)



54 Results

Industry

- |   |    |
|---|----|
| <input type="checkbox"/> Horizontal         | 42 |
| <input type="checkbox"/> Insurance          | 2  |
| <input type="checkbox"/> Financial Services | 2  |
| <input type="checkbox"/> Government         | 2  |
| <input type="checkbox"/> Healthcare         | 2  |
| <input type="checkbox"/> Higher Education   | 1  |

Content Services Category

Product Lines

Department

## Spotlight

[See More](#)



### Try the Hyland Cloud

Try OnBase solutions hosted in Hyland's privately managed, multi-instance cloud....



### Premium Labs

Learn by doing. Technical training in a risk-free environment.



### Hyland RPA

See how Hyland RPA can automatically lookup license certificates from a website....

## What's New

[See More](#)



## Home Page

Try.Hyland is a simple website to use. The home page is organized into tile groups and you can learn more about a particular solution by clicking on a tile. There are also several checkboxes on the left side of the screen that can be used to further filter the list of available items.

Solutions ^

Industry

- Financial Services
- Government
- Higher Education
- Insurance

Capabilities

- Process Automation
- Capture
- Case Management
- Collaboration
- Content Management
- Customer Communication Management
- Reporting and Analytics
- Search

Product

- Brainware
- Content Composer
- Enterprise Search
- Hyland RPA
- OnBase
- Perceptive Content
- ShareBase

Department

- Check Request Processing
- Employee Assistance Request
- Employee File Request
- Invoice Processing

Search Solutions 

54 Results

- Industry
- Horizontal 42
  - Insurance 2
  - Financial Services 2
  - Government 2
  - Healthcare 2
  - Higher Education 1


Content Services Category ^

Product Lines ^

Department ^

Spotlight

[See More](#)




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**Home Page – Solution Menu**  
 Solutions can also be found by using the solutions menu. The Solutions menu categorizes solutions based on industry, product and product category.

# Welcome to Try.Hyland

Hands-on access to live software in a risk-free environment.

First Time Here?

web

12 Results

Clear all applied filters

Industry ▾

Horizontal 7

Insurance 1

Financial Services 1

Higher Education 1

Government 1

Content Services Category ▲

Product Lines ▲

Department ▲



## Web Server

Empower remote employees by providing them web-based access to OnBase.



## Reporting Dashboards

Reporting Dashboards gives organizations immediate visibility into system and business health. Users...



## Individual Life - New Business Processing

Streamline your life insurance process with OnBase Case Manager.



## Higher Education



## Loan Application



## Inspection

## Search Results

Users can also leverage the search bar to search based on a particular word or phrase.

[Launch Demo Lab](#)[Contact Me](#)[Learn More](#)[View Premium Training](#)

## Web Server

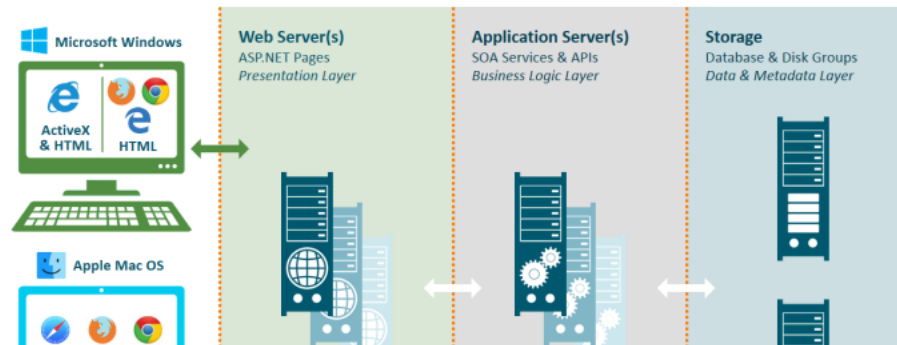
### Summary

The OnBase Web Server provides users with secure, Web-based access to enterprise data, documents, and real-time interactions with business processes from anywhere and at anytime. The OnBase Web Server can improve the ways that organizations do business with public customers, extranet partners and remote employees. Web browsers function as secure Internet or intranet clients that connect to a centrally managed OnBase Web Server.

### Benefits

- **Remote and public access** for consumers, remote employees and business partners via standard Internet browsers.
- **Centralized administration**— server-based as opposed to client-based.
- **Customization** is supported using standard development technologies.
- **Browser ease-of-use** reduces the need for end-user training.
- **Personalization** is easily accomplished with point-and-click configurable interfaces.

### Design



## Solution Page

The solution page provides a high-level overview of what the solution is, the business challenges that it solves, and some of the key features.



[Launch Demo Lab](#)[Contact Me](#)[Learn More](#)[View Premium Training](#)

## Web Server

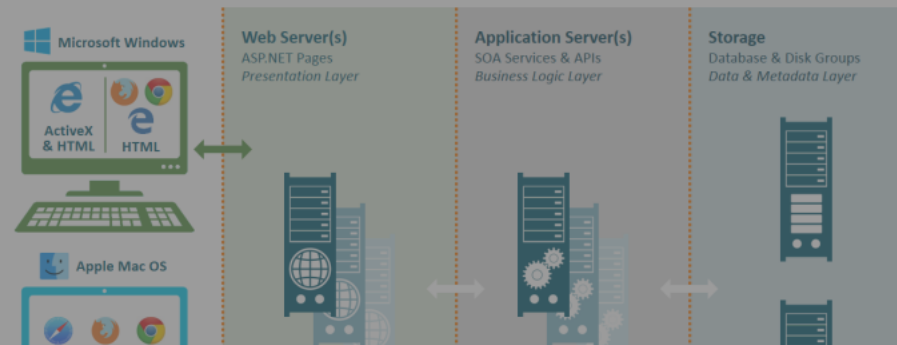
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### Design



## Solution Buttons


The buttons on the left side of the page allow you to interact with the solution in various ways.

- Recycle Bin
- OnBase
- Launch Unity Client
- Launch Web Client
- Enterprise ERP
- Demo Documents



# Your lab is being created!

Once your lab is created it will take a minute or two for the services to start up (just like when you turn on your computer). Because of this, you may notice instances where the first occurrence of an action (i.e. opening a document, submitting a form, etc.) may take slightly longer than subsequent actions. Please note that this is a result of the environment itself and not the underlying software.



**CommunityLIVE** **October 5-9, 2020**

## Registration for our first virtual user conference is open

[Register now »](#)

Join us October 5–9 for **CommunityLIVE**, an accessible, virtual experience with engaging speakers, expert-led sessions and opportunities to network and learn from peers. Learn ways to leverage the Hyland platform to develop innovative solutions and strategies to support the current and ever-changing needs of your customers and employees.

CommunityLIVE 2020 is bringing you a new, exciting way to learn and connect. Tailored specifically with virtual participation in mind, this is a great opportunity to boost your expertise in Hyland products and solutions from the comfort of your own home or office. Visit [CommunityLIVE.com](https://CommunityLIVE.com) to register today!

## Launch Demo Lab

The Launch Demo Lab button generates a lab where users can try the software in a virtual environment. While the lab is being spun up you will be presented with a welcome page. You can close the welcome page by clicking on the X in the top right.



017: Web Server  
59 Minutes Remaining

Instructions

### Web Server


Hello and welcome to the Tr...  
Web Server. Here you will see how users can interact with OnBase documents and processes using a web-based application.

- [Document Retrieval](#)
- [Custom Queries](#)
- [Filing Cabinets and Folders](#)
- [Submitting Forms](#)
- [Workflow](#)
- [StatusView](#)
- [DocPop](#)

Other

- [Frequently Asked Questions](#)

💡 You can leverage dual monitors for the lab by separating the instruction panel from the lab. Simply click "Split Windows" in the menu options.



The screenshot shows a window titled '002 : Full-Text Search' with '14 Minutes Remaining'. A red arrow points to the 'Split Windows' option in the top right corner of the window's menu.

**Launch Demo Lab**

Instructions for the lab are presented on the right side of the screen. Users using Google Chrome can detach the instruction panel from the lab by clicking "Split Windows" in the top right.

Launch Demo

Contact Me

Learn More

View Premium T

Contact Me ✕

Submit the form below to be contacted.

Name

Organization

Phone

How can we help you?

▾

Comments

## Contact Me

Have additional questions about the solution or want to talk to an expert about it? Click the Contact Me button.





## Web Server

[Follow Group](#)Product Evangelist: [Tom Vitale](#)

The OnBase Web Server provides users with secure, Web-based access to enterprise data, documents, and real-time interactions with business processes from anywhere and at anytime via a cross-browser, zero-footprint client.

[Home](#)[Product Overview](#)[Blog](#)[Sales](#)[Forum](#)[Resources](#)[Support](#)[Training](#)[Ideas](#)**Download Resources**

learn how to install and use Web Server

**Ask the Community**

ask a question or share your knowledge

**Browse the Blogs**

explore posts from our team of experts

**View Support Articles**

access our internal Technical Support team's most helpful support issues

### RECENT ACTIVITY

Blog posted in [Web Server](#) by [Giovanna Orlando](#)

3 days ago

#### 7 New IAM Services Courses!

Hyland Identity and Access Management (IAM) Services governs identity management and authentication across the Hyland product suite. Check out the 7 brand new, IAM Services Hands-On Labs available with Premium Subscription: IdP and API Server In... [Read more](#)

Jason Motter started following the group [Web Server](#)

4 days ago

### LEARN MORE

[Read the Product Overview](#)

### POPULAR DOWNLOADS

- [Web Client - OnBase Foundation EP3 Module Reference Guide](#)
- [Web Server - OnBase 18 Module Reference Guide](#)
- [Web Client - OnBase 18 Module Reference Guide](#)
- [Web Server - OnBase](#)

## Learn More

The Learn More button takes you to the related Community page for the solution.

\*\*Community is only available to current customers\*\*

Web Server



92 results for "Web Server"

All Filters ▾

Product Line ▾

Roles ▾

Technical Level ▾

Course Type ▾

Language ▾

 Premium

Relevancy ▾



eLearning Course

## Web Server: Introduction

OnBase

The OnBase **Web Server** is becoming an increasingly common way for organizations to deploy OnBase to their users. It is vital for OnBase administrators and installers to have a firm foundational understanding of the OnBase **Web** Server's architecture

🕒 71 minutes 🧑🏫 Intermediate ⭐ Premium



Instructor-led Course

## Web Server

OnBase

The **Web Server** class teaches you how to install and administer the OnBase Core architecture. Participants will install different combinations including stand-alone servers and multiple servers. In addition, security topics related to impersonation and SSL

🕒 2 days 🧑🏫 Intermediate



eLearning Course

## Web Server: Pop Integrations

OnBase

Pop Integrations are an easy way to provide users with direct links to OnBase documents and other useful content from both inside and outside their organization's network. This course explains Pop Integration options that are available on the **Web Server**

## View Premium Training

The View Premium Training button directs you to Training.Hyland.com where training material related to the solution is available. Premium Training includes detailed information on how to configure the solution.

\*\*Some Training content requires a Premium Training Subscription to view.

[Activate](#)

## Check Request Processing

### Solution Overview

The Check Request Process ensures that organizations are processing manual check requests efficiently and accurately. Requests often rely on valid form data, supporting documentation, and approval, all of which can have a significant impact on the overall if not done correctly. By processing check requests with OnBase, organizations can ensure that each request is processed consistently and that all business rules are met.

### Business Challenges

- Paper-based (and some electronic) check request forms can allow users to incorrectly submit a request causing downstream exceptions
- Physical approvals are slow and can significantly lengthen the overall process
- Requesters have little visibility into when a request has been approved
- Paper-based processes miss out on all of the benefits of digital record keeping

### Solution

- Configurable request form that captures all required documents and data based on organizational requirements
- Configurable workflow approval process to ensure requests are automatically sent to the appropriate approver
- Notifications to ensure users stay informed of the status of their request

**\*\*This demonstration is made available through the Hyland Cloud. This solution in particular is hosted in Hyland's Pittsburgh, PA data center. The data center used for each organization is based on their geographic location.\*\***

**\*\*You will use your Hyland Profile credentials (the same ones used to login to Try.Hyland.com) to login to this solution.\*\***

## Solution Activation

Some solutions require a solution activation. Activating a solution creates your user account and a batch of sample documents for you to use in the demonstration environment.



Activate

## Activate Solution

Submit the form below using your Hyland Profile credentials to activate this OnBase solution.

Hyland Profile Username

Hyland Profile Password

Cancel

Submit

## Check

## Solution C

The Check Request process often rely on valid information not done correctly and consistently and

ing manual check requests efficiently and accurately. Requests approval, all of which can have a significant impact on the overall if organizations can ensure that each request is processed

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## Solution Activation

To activate a solution, simply enter your Hyland Profile credentials (the same credentials used to log into Try.Hyland, Community and Training.Hyland.com)



Unity Client

Web Client

View Demo Guide

Sync Password

Start Over

Contact Me

## Check Request Processing

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## Solution Activation

Once the solution is activated you will see a list of options to access the demo environment.





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Search Solutions

53 Results

- Industry
  - Horizontal 43
  - Insurance 2
  - Financial Services 2
  - Government 2
  - Higher Education 1
  - Healthcare 1

Content Services Category

Product Lines

## Spotlight

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See More

**Hyland Bot**

TODAY 1:01 PM

Hyland Bot

Hi! I'm the Hyland Chatbot. Can I help you with anything while you're browsing our Try Hyland site?

- I want to chat with a representative.
- I need help with an issue I'm having.
- I would like to provide some feedback for Try.Hyland.com.

Reply to Hyland Bot

[View our Privacy Policy](#)

**Hyland Bot**

Have a question or want to chat with a live person? The Hyland chatbot is here to assist.



## Assistance Request

Name \*

Clayton Northrup

Company \*

End User Alpha

Email \*

Phone

Submit

Short Description \*

Request Description

Please provide detailed information about your request or the issue that you are experiencing. Please include any screenshots, and if working with a Demo please provide the version you are using.

Attach any screenshots or other information

Choose File No file chosen

Accepted file types: pdf, .doc, .docx, .png, .jpeg, .jpg, .tiff, or .tif

## Assistance Request

Have more questions or running into a challenge on the site? Submit an Assistance Request and a team member will reach out to assist.